

## EX.TRA INDUSTRIES: Number 15 in IRR-Ranking of 200 Private Equity-Funds

One of the worlds largest private equity investor has published a ranking of its investments in over 200 private equity funds. EX.TRA INDUSTRIES included its own prefund following the same methodology. Making the track record comparable all deals of the EX.TRA INDUSTRIES partners are put together as a "virtual prefund". (32 transactions with a volume of about € 150m).

We are pleased to present you upon request the detailed track record of [EX.TRA INDUSTRIES PREFUND](#).

Ranking	Fund	Yield (IRR)	Multiple
1	T3 Partners II, L.P.	514,11%	21.62x
2	WLR Recovery Fund II, L.P.	113,74%	2.95x
3	Information Technology Ventures, L.P.	89,82%	5.63x
4	Blackstone Mezzanine Partners	77,00%	1.01x
5	Permira Europe I	76,73%	2.19x
6	Doughty Hanson Fund II, L.P.	46,13%	1.82x
7	Kline Hawkes California L.P.	40,65%	2.40x
8	Candover 1994 Fund, L.P.	39,88%	2.22x
9	Media Communications Partners II, L.P.	38,88%	4.22x
10	Blackstone Capital Partners II, L.P.	37,55%	2.05x
11	Landmark Equity Partners III, L.P.	35,80%	2.61x
12	Carlyle Europe Realty Partners, LP	35,78%	1.47x
13	Lombard Thailand Partners, L.P.	35,69%	1.27x
14	Providence Media Partners L.P.	35,21%	3.73x
15	<b>EX.TRA INDUSTRIES PREFUND</b>	<b>34,72%</b>	<b>2.77x</b>
16	Hellman & Friedman Capital Partners III	33,70%	2.02x
17	Carlyle/Riverstone Global Energy & Power II	32,48%	1.11x
18	Thomas H. Lee Equity Fund III, L.P.	32,07%	1.84x
19	WLR Recovery Fund L.P.	31,80%	2.77x
20	Permira U.K. Venture III	31,07%	2.77x
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37	CVC European Equity Partners, L.P.	22,75%	2.16x
46	Behrman Capital, L.P.	17,50%	1.58x
50	Coller International Partners IV, L.P.	17,06%	1.10x
	<b>TOP QUARTILE of 203 funds</b>		
54	Lexington Capital Partners IV, L.P.	16,00%	N/A
55	Bridgepoint Europe I	15,95%	1.45x
58	CVC European Equity Partners II, L.P.	14,47%	1.56x
62	Apax CR III, L.P.	12,76%	2.05x
80	Candover 1997 Fund, L.P.	7,88%	1.27x
82	Blackstone Capital Partners III, L.P.	7,52%	1.18x
86	CVC European Equity Partners III, L.P.	6,19%	1.04x
90	Candover 2001 Fund, L.P.	5,29%	1.04x
93	Bridgepoint Europe II	3,53%	1.03x
96	Soros Private Equity Investors L.P.	2,85%	1.04x
102	Lexington Capital Partners II, L.P.	1,94%	1.04x
	<b>MEDIAN of 203 funds</b>		
105	Carlyle Europe Partners II	1,42%	1.01x
106	Yucaipa American Special Situations	0,80%	1.00x
107	OCM Principal Opportunities Fund, L.P.	-0,61%	0.97x
112	Kohlberg Investors IV, L.P.	-0,93%	0.99x
113	Advent Global Private Equity IV-A	-1,29%	0.99x
148	KKR European Fund LP	-12,15%	0.88x
150	Behrman Capital III, L.P.	-12,91%	0.82x
151	Blackstone Capital Partners IV	-13,02%	0.89x
166	KKR Millennium Fund	-18,85%	0.84x
167	Safeguard International Fund	-19,06%	0.81x
192	Kidd Kamm Equity Partners, L.P.	-46,05%	0.04x
200	FS Equity Partners V, L.P.	-100,00%	N/A

Valuation of active funds as of 2003/30/09.  
Ranking according to fund IRR.

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